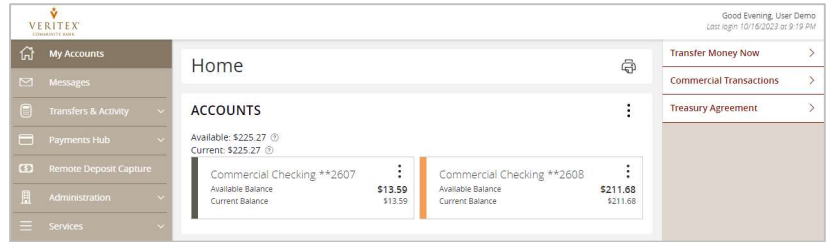
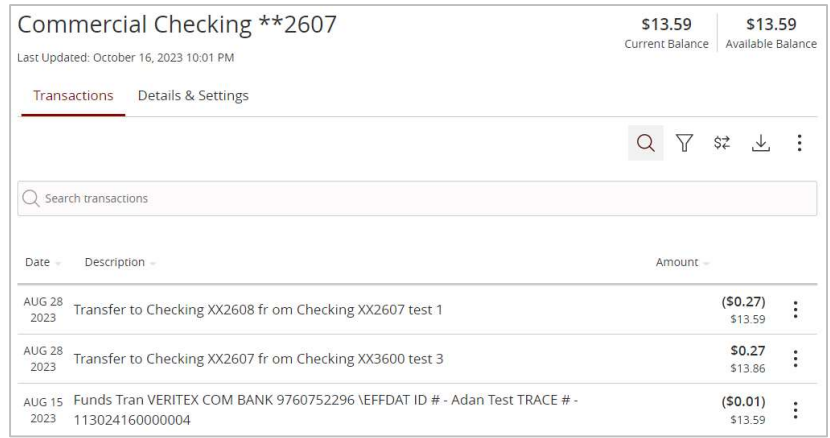


1. On the 'My Accounts' screen, click on an account to view a listing of the details and transaction history associated with the account.



NOTE: Historical transactions associated with the account are listed on the screen. The newest transaction will appear on top by default.

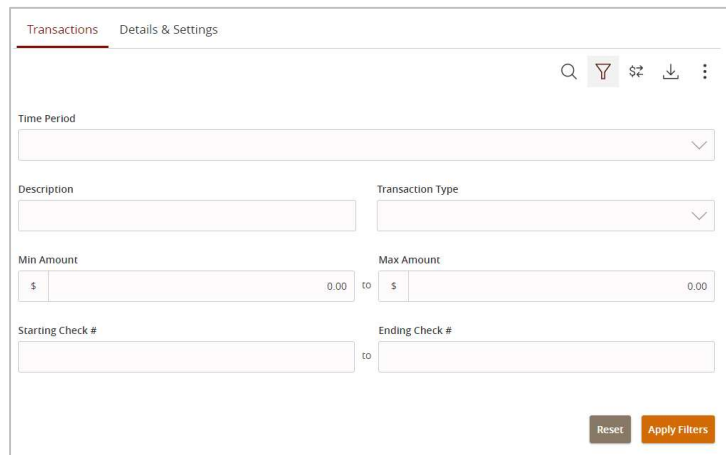
NOTE: Transactions can be sorted by Date, Description and Amount.



NOTE: The front and back of check and deposit images will display for corresponding transactions when selected.



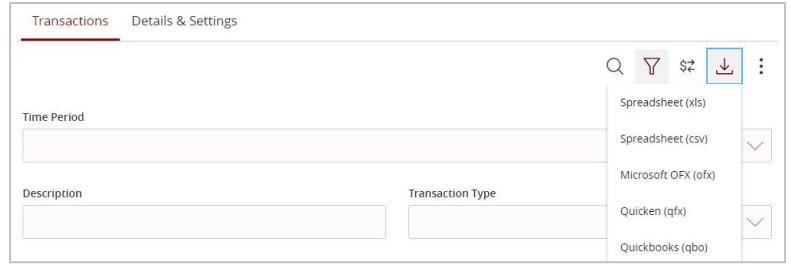
2. Select the 'Filters' icon to view the various search criteria for transaction history.
3. Select 'Apply Filters' once the desired options have been selected.



Questions? Call our customer support.
 Phone: 833-VERITEX (833-837-4839) or 469-443-9912 (Treasury Support: 972-349-6195)
 Revised 10/18/2023

Account Details & Transaction History

- Select the Export icon to display a listing of available formats. The export will include all transactions specified in the filter by the user.



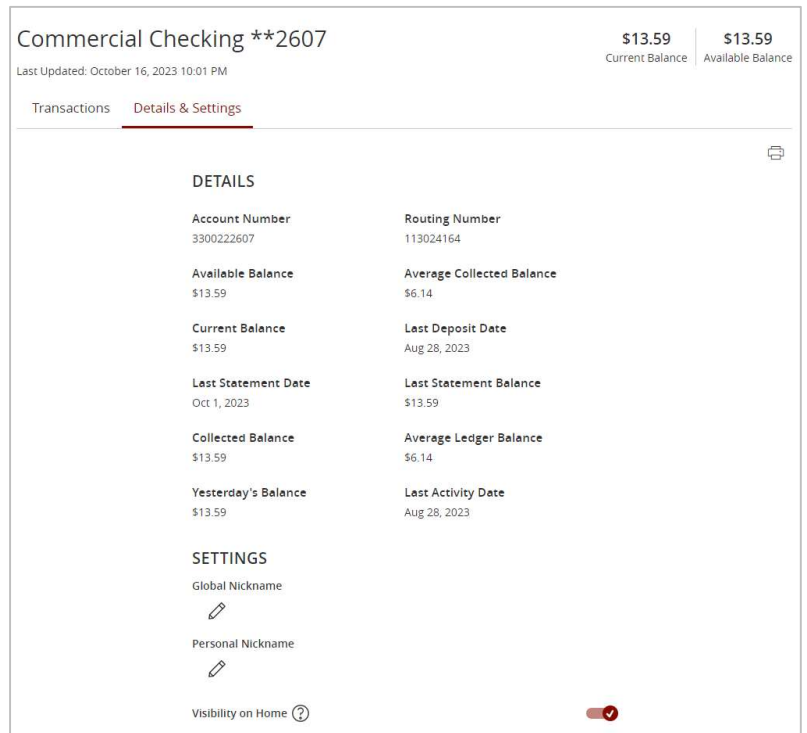
- Select the 'Quick Transfer' icon to perform a quick transfer.



- Select the 'Options' icon to display available actions.



- Click the 'Details & Settings' tab to display the account details and available settings.



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