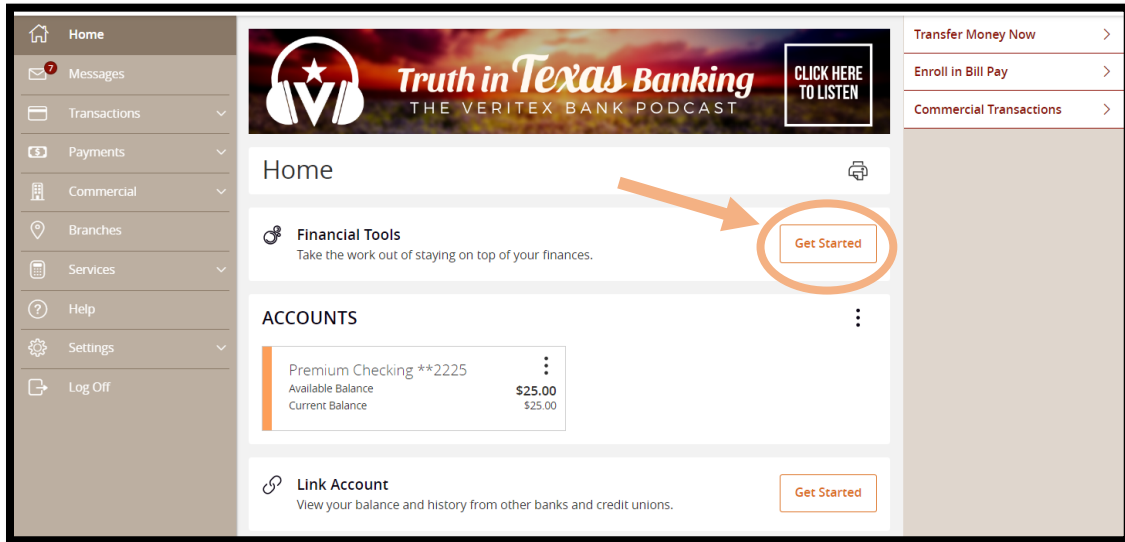


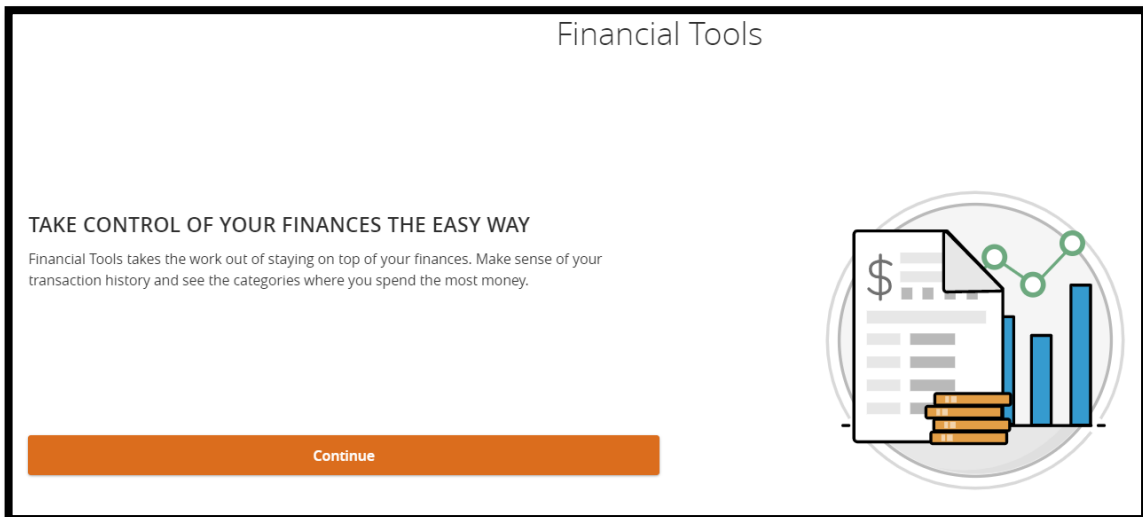


Financial Tools- Enrollment Guide

Financial Tools will allow you to budget and manage finances by aggregating all your accounts across multiple financial institutions so you can see balances and transactions all in one place, on any device. This tool will allow you to review your own personalized: Debt Analysis, Net Worth, Cash Flow, Trends, Budget, Spending and Account Linking. Just click on "Get Started."



Clicking on "Get Started" will open a small box on the screen introducing you to the product. Click on "Continue" to proceed.



Questions? Call our customer support.
Phone: 833-VERITEX (833-837-4839)



You will then be asked to accept the Terms and Conditions. Click “Get Started” or click on the Red Highlighted words “Terms and Conditions” to view the full agreement.


Financial Tools

SEE YOUR FULL FINANCIAL PICTURE IN ONE PLACE

Your data should work for you, not the other way around. Financial Tools can show you the big picture of your finances—even your accounts outside of Veritex Community Bank.

I accept the Terms and Conditions

[Get Started](#)



You will be required to check the box for “I accept the Terms and Conditions” to continue.

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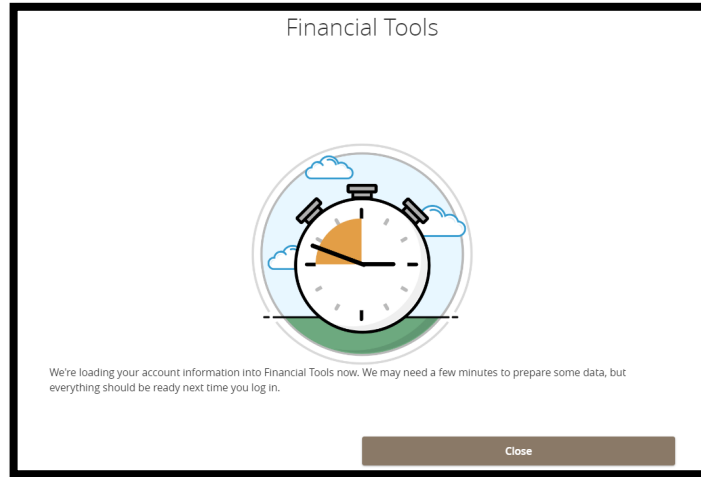
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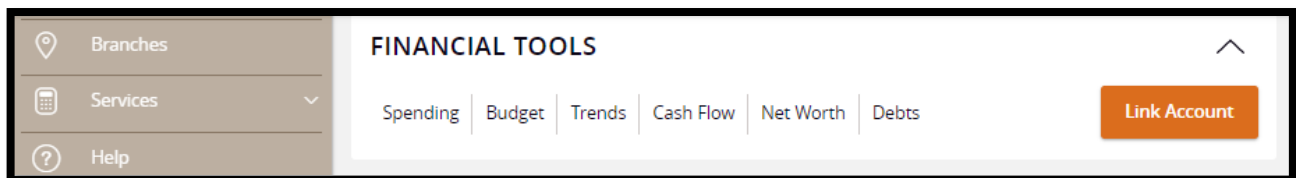
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You will get a message letting you know that Financial Tools are being loaded. Your enrollment has been successful. Click Close.



The new features will begin to populate on the home screen at the top and bottom. If you do not see them, please log out of your online banking and log back in.



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