



Please provide the following documentation and responses to your Veritex loan specialist.

<input type="checkbox"/>	Business Plan
<input type="checkbox"/>	Loan Amount & Use of Funds Outline of Intended Uses
<input type="checkbox"/>	Financial Statements Prepared according to GAAP <input type="checkbox"/> Balance Sheet 3 Years Historical and Year-to-Date within 60 days <input type="checkbox"/> P&L Statements 3 Years Historical and Year-to-Date within 60 days <input type="checkbox"/> Pro Formas 2-3 Years
<input type="checkbox"/>	Personal Financial Statements For all 20%+ owners Dated within the last 30 days Support with documentation of assets - bank statements, W-2s, etc.
<input type="checkbox"/>	Schedule of Debt <input type="checkbox"/> Historical <input type="checkbox"/> Projected
<input type="checkbox"/>	Collateral Estimate & Breakdown of Projected Collateral
<input type="checkbox"/>	Appraisals & Reports <input type="checkbox"/> Appraisals <input type="checkbox"/> Environmental + Phase I, II... <input type="checkbox"/> Feasibility Studies If available
<input type="checkbox"/>	Credit Release Forms Initial credit inquiries are conducted as soft pulls, ensuring they do not affect your credit score. However, during the comprehensive underwriting process, hard credit pulls will be performed, which may impact your credit rating
<input type="checkbox"/>	Additional Documents if Available: <input type="checkbox"/> Purchase Sale Agreement <input type="checkbox"/> Construction Contracts <input type="checkbox"/> Letters of Intent

Questions? Reach out to your Veritex SBA Loan Specialist or visit us at veritexbank.com.